SECOND SUPPLEMENTARY MASTER PROSPECTUS

MANAGER BHLB PACIFIC TRUST MANAGEMENT BERHAD (209627-H)

TRUSTEE AMANAH RAYA BERHAD (344986 – V) UNIVERSAL TRUSTEE (MALAYSIA) BERHAD (17540D) ARAB-MALAYSIAN TRUSTEE BERHAD (163032 – V)

This Second Supplementary Master Prospectus is dated 15 December 2000 and is to be read in conjunction with the Master Prospectus dated 29 April 2000 and Supplementary Master Prospectus dated 19 June 2000. This Second Supplementary Master Prospectus expires on 28 April 2001 which coincides with the date of expiry of the principal Master Prospectus and the Supplementary Master Prospectus.

A copy of this Second Supplementary Prospectus has been registered and lodged with the Securities Commission, which takes no responsibility for its contents.

The registration of the Second Supplementary Master Prospectus by the Securities Commission shall not be taken to indicate that the Securities Commission recommends the investment which is the subject matter of this Second Supplementary Master Prospectus. INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE SECOND SUPPLEMENTARY MASTER PROSPECTUS. IF IN DOUBT, PLEASE CONSULT YOUR BANKER, LAWYER, STOCKBROKER OR AN INDEPENDENT FINANCIAL ADVISER.

No units will be issued or sold on the basis of this Prospectus later than one (1) year after the date of this Prospectus.

This Second Supplementary Prospectus has been seen **a**d approved by the directors and/or the promoters of the unit trust funds and they collectively and individually accept full responsibility for the accuracy of all information given and confirm that, after having made all enquiries which are reasonable in the circumstances, and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

Previous

Zulkifli Bin Ishak was the designated Fund Manager for DALI and BOF.

Amendment

Abdul Razak Ahmad has been appointed the designated Fund Manager for DALI and BOF respectively following the resignation of Zukifli Bin Ishak.

The name Zulkifli bin Ishak shall be deleted and replaced by Abdul Razak Ahmad.

Page 3

Previous Approved Fund Size for DALI

500,000,000 units

Amendment Approved Fund Size for DALI

1,000,000,000 units

Page 5

Previous

Warning Statement

Your are advised to consider the fees and charges before making an investment decision.

Amendment (in bold)

Warning Statement

You are advised to consider the fees and charges before making an investment decision.

Page 12

Previous	
Shareholders and Percentage of Equity	%
Ban Hin Lee Bank Berhad	50.01
Berjaya Group Berhad	20.00
Datuk Tengku Adnan bin Tengku Mansor	19.99
Forad Management Sdn Bhd	10.00
Amendment (in bold)	
Shareholders and Percentage of Equity	%
Ban Hin Lee Bank Berhad	50.01
Berjaya Group Berhad	20.00
Datuk Tengku Adnan bin Tengku Mansor*	29.99
*Datuk Tengku Adnan bin Tengku Mansor has acquired an additional	200,000 shares from Forad
Management Sdn Bhd with effect from 28 November 2000.	

This Second Supplementary Master Prospectus is dated 15 December 2000 and is to be read in conjunction with the Master Prospectus dated 29 April 2000 and Supplementary Master Prospectus dated 19 June 2000

Previous

Since its inception, BPTMB has steadily expanded and today, BPTMB employs over 100 staff, with 5 regional offices, 2 branches and 12 sales offices spread throughout the country.

Amendment (in bold)

Since its inception, BPTMB has steadily expanded and today employs over 100 staff, with 5 regional offices, 3 branches and 21 sales offices spread throughout the country.

Pages 14 to 15

Previous

Profile of the Board of Directors was set out.

Amendment

(The directors profiles have been expanded to include their dates of appointment, Dato Seri' Goh Eng Toon's profile has been amended to reflect his new title DGPN carrying the title of "Dato Seri" including revisions following the merger of BHL Bank and SBB, Dato' Dr Yeap Leong Huat's profile has been revised following the merger of BHL Bank and SBB, Mr Kuok Wee Kiat's profile has been included following his appointment as a director, Dr Lai Mei Ling's profile has been included following her appointment as a director, Ms Suzianna Wong, Ms Lynda Goh Phaik Lynn's and Datuk Faruk bin Othman's profiles have been deleted following their resignations. There has also been an inclusion of the approval by the SC on the appointment of Dato' Mohd Annuar bin Zaini as director)

Dato' Seri Goh Eng Toon, DGPN, DSPN, DJN, PJK, JP, FIBM, has been in banking since the fifties. In 1973, he joined BHL Bank and initiated its corporate restructuring exercise. Since then, he has been principally involved in the management of BHL Bank. Dato' Seri Goh also serves on the board of several charitable trusts. Besides being on the board of many public service and social organisations, he also sits on the board of several private limited companies having business activities in insurance, medical care, leasing, investments, property development, warehousing, minerals and recreation. He has been the Chief Executive of BHL Bank since 1973 and has assumed the additional role of Chairman in 1990. He has been a Director and Chairman of BPTMB since 17 December 1990. Pursuant to the merger of BHL Bank and Southern Bank Berhad, he was appointed a Director of the enlarged bank, SBB on 18 October 2000.

Dato' Goh Eng Toon's profile has been revised and now carries the title DGPN and 'Seri' after being conferred the new title.

Dato' Dr Yeap Leong Huat is the Director and Deputy Chairman of BHL Bank which has since merged with Southern Bank Berhad. He is nominated to sit on the Board of Southern Bank Berhad pending approval by the relevant authorities. He is also a Director of several private limited companies having business activities in property development and investments. His other directorships include Island & Peninsular Berhad, a public listed company. He has been a Director of BHL Bank since September 1980 and a Director of BPTMB since 3 June 1992.

Revision to Dato' Dr Yeap Leong Huat's profile following the merger between BHL bank and SBB.

Mr Kuok Wee Kiat is an Executive Director of Berjaya Capital Berhad. He has been with the Berjaya Capital Group since 1994 overseeing the stockbroking subsidiaries' operations. Prior to that, he was with a major foreign commercial bank in Malaysia for more than 16 years. His last appointment at the bank was as General Manager of the bank's licensed finance subsidiary. Mr. Kuok qualified as a chartered accountant (Institute of Chartered Accountants in England & Wales) in 1976. He has more than 6 years of professional experience with public accounting firms in London and Kuala Lumpur. Mr Kuok Wee Kiat was appointed to the Board of Directors of BPTMB effective 30 August 2000.

Dato' Dr Sharom bin Ahmat, (*independent director*), is the President and Chief Executive Officer of Disted-Stamford College, Penang. He graduated from the University of Singapore, BROWN University (USA) and London University, specializing in History. He was the Academic Adviser at the Universiti Brunei Darulsalam and before that, the Deputy Vice-Chancellor at Universiti Sains Malaysia. He presently sits on the Board of several private limited companies. Dato' Dr Sharom was appointed to the Board of Directors of BPTMB effective 26 May 1997.

Mr Geh Cheng Hooi, FCA (England & Wales), CPA, (*independent director*), is a Fellow of the Institute of Chartered Accountants in England & Wales and a Member of the Malaysian Association of Certified Public Accountants. He was the Senior Partner of KPMG until he retired in 1989. Mr Geh was a Council Member of the Malaysian Association of Certified Public Accountants and served on various committees including the Taxation Committee. He was Convenor of the Technical Committee at the time of the introduction of International Accounting Standards as guidelines for the accountancy profession in Malaysia. Mr Geh is presently on the Board of numerous public companies. He has been an Independent Director of BPTMB since 2 November 1992.

Dr Lai Mei Ling, PhD, FCA (England & Wales), (*independent director*), is the Group General Manager of Selangor Properties Berhad. She holds a PhD in Management Information Systems from the Kennedy-Western University (USA). She is a Fellow of the Institute of Chartered Accountant (England & Wales), an associate of the Malaysian Institute of Certified Public Accountants and a member of the Malaysian Institute of Accountants. She presently sits on the Board of several private limited companies. Dr Lai was appointed as Director of BPTMB since 4 July 2000.

Previous

An explanation of the temporary waiver from the Securities Commission's requirement of the one-third independent rule was given.

Amendment

The following paragraph shall be deleted in its entirety: <u>"Temporary Waiver from Securities Commission requirement of one-third independent rule."</u> Following Mr Philip Anger's resignation......a candidate's name."

Amendment- Inclusion

* The Securities Commission has approved the appointment of **Dato' Mohd Annuar bin Zaini** as director on 4 December 2000 and the necessary documentation will have to be lodged with the Registrar of Companies.

Page 15

Previous

Profile of the management team was inserted.

Amendment

(The management profiles have been expanded to include changes to the profile of Paul Low Hong Ceong, replacement of the title to Head for all except the CEO, changes to the profiles of Jessica Loh, Chan Kok Hin and Jalaja B Balakrishna, inclusion of Joseph Tan's profile as Head of Information Technology Division and inclusion of the date of appointment in each profile).

Mr Paul Low Hong Ceong is the Chief Executive Officer of BHLB Pacific Trust Management Berhad. He holds an MBA degree from McNeese State University, Louisiana, USA. He has been in the financial service circuit since 1986 which includes international experiences in the USA. Before his return to Malaysia in 1993, he was with Northwestern Mutual and Metlife in the USA. He was the Founder and President of Malaysia-California Chamber of Commerce 1992/1993 and President of St Louis Chinese Junior Chamber of Commerce USA in 1987/1988. He has been with the company since 1 July 1998.

Ms Helen Teh Mooi Ee is the Head of Customer & Resources Services Division. She holds a Diploma in Business Studies from the Institute of Commercial Management, UK. In her current capacity, Helen oversees the Customer Service Department, Human Resource Department and Administration Department. Before her present appointment, she was the Senior Manager, Human Resource & Administration and has been with the organisation since 1995. Prior to joining BPTMB, Helen was attached to a financial services company. Helen has more than 10 years management and servicing experience in the education and service industry. She has been with the company since 20 February 1995.

Ms Jessica Loh Swee Wei is the Head of Systems and Operations Division. She holds an Honours Degree in Economics from the University of Malaya. She is responsible for the Unit Trust Operations and Quality Systems functions within the company. She has extensive experience in the area of maintaining Quality Systems modeled against Total Quality Management and ISO 9000 and has been overseeing the Unit Trust Operations of the company since April 1996.

Ms Teo Lay Beng is the Head of Finance Division. She holds a Bachelor of Commerce Degree from the University Of New South Wales, Australia and is a member of The Australian Society of Certified Practising Accountants and Malaysian Institute of Accountants. She is responsible for the accounting and financial management of the company. She has more than 13 years experience in accounting, treasury, investment & portfolio management reporting and group reporting with a major Fund and Investment Management Institution. She joined the company as Head of Finance since 17 November 1997.

Mr Chan Kok Hin is the Head of Marketing and Business Development Division. He holds a Degree in Bachelor of Social Science (Hons) majoring in Economics, an Associate of Life Office Management – US, as well as a Fellow of Life Underwriter Training Council – US. He has over 14 years of experience in the insurance industry, which includes international experiences in the Asean countries. In his present appointment, he is responsible for the marketing strategies and management of corporate agencies as well as business development. He joined the company on 1 February 2000.

Mr Joseph Tan Gee Hon is the Head of Information Technology Division. He holds a Bachelor of Science Degree in Computer Science from the University Of South Western Louisiana, USA. He has more than fifteen years of IT working experience both locally and abroad. Besides having an extensive experience in project developments, application tools, databases and hardware, Joseph also has considerable exposure in the vendor and end user environment. He is overseeing the Information Technology Engineering Department, Information Technology Operations Department and also the Management Information System Department and is responsible for the consultancy, administration, plan and design, support and coordination of all databases, networks, application projects, data warehousing, and strategy planning for BPTMB. He joined BPTMB in September 2000.

Ms Jalaja B Balakrishna is the Head of the Compliance Division. She holds a Bachelor of Economics Degree (Hons) from the University of Malaya and is also a legal practitioner of the Supreme Court of New South Wales, and an Associate Member of the Law Society of NSW, Australia. She has worked both locally and overseas in the areas of trading and investment, superannuation, compliance & law and is currently responsible for ensuring that the Compliance Division provides a structured and integrated approach to building a compliance culture within BPTMB. She also handles some of the legal functions of the company. She joined the company on 4 August 1997.

Pages 16 to 17

Previous

Who are people behind the Company? BOARD of DIRECTORS of BAM

Dato' Goh Eng Toon, as afore-mentioned on page 14. Dato' Faruk bin Othman, as afore-mentioned on page 14. Dato' Dr Yeap Leong Huat, as afore-mentioned on page 14. Ms Lynda Goh Phaik Lynn, as afore-mentioned on page 14. Datin Nik Radiah Nik Hassan..... Encik Abdul Razak Ahmad.....

Amendment

(Revision to the reference of profile on page 14 for Dato' Seri Goh Eng Toon on being conferred the title 'Seri'. Reference to Ms Lynda Goh Phaik Lynn, Dato' Faruk bin Othman and Datin Nik Radiah Nik Hassan's profiles on pages 14 & 16 to be removed with their resignations from BAM effective from 15 August 2000 and 13 November 2000 (for the latter two) respectively. Amendments to Encik Abdul Razak Ahmad's profile and the inclusion of Dato Mohd Annuar bin Zaini's appointment as Director on 13 November 2000. In addition there has been the inclusion of the information on the restructuring of equities).

Dato' Seri Goh Eng Toon, as afore-mentioned on page 14. Dato' Dr Yeap Leong Huat, as afore-mentioned on page 14.

Dato' Mohd Annuar bin Zaini aged 49, is the Chairman and Director of Intan Utilities Bhd ("IUB"). He was appointed to the Board of IUB in 1997. He was the General Manager of Yayasan Perak from 1993 through 1999. During the period of 1991 through 1993, he was the Principal Assistant Director of the Perak State Economic Planning Unit. Prior to this, he served the Government at various Ministries and Departments. He sits as Board Member on several other private limited companies. He holds a Bachelor of Economics degree from University Kebangsaan Malaysia and obtained his Master of Arts degree from University Kebangsaan Malaysia and obtained his Master of Arts degree in Law and Diplomacy from the Fletcher School of Law and Diplomacy, Tufts University, United States of America. Dato' Mohd Annuar bin Zaini was appointed as Director effective 13 November 2000.

Encik Abdul Razak Ahmad, B.Sc, Chief Operating Officer of BAM. He graduated with a Bachelor's degree in Business Administration (Finance) from the University of Southwestern Louisiana, United States of America and he also holds a fund manager's representative license. He has been a director of BAM since its inception in 1994. To date, Encik Abdul Razak has over 10 years of extensive exposure to the financial services industry and prior to joining the company, he was the Treasury Manager for a local financial institution.

The proposal on the restructuring of equities has been duly approved by the Securities Commission on 30 August 2000.

Pages 16 to 17

Previous

KEY MANAGEMENT STAFF OF BAM Profiles of Mr Lee Chiah Cheang, Shamila K Kanniah and Mr Lau Yew Sun were set out.

Amendment

(Deletion of Ms Shamila K Kanniah's profile owing to her resignation from BAM).

Page 17

Previous DESIGNATED FUND MANAGER FOR DALI AND BOF Encik Zulkifli bin Ishak's profile was set out.

Amendment

Encik Abdul Razak Ahmad, as afore-mentioned on page 16.

(Encik Zulkifli bin Ishak, Senior Investment Manager and designated fund manager for DALI and BOF resigned from his position effective 13 October 2000. Encik Abdul Razak Ahmad has assumed the function of managing the portfolios for both DALI and BOF).

Previous

Dato' Dr Sharom Bin Ahmat, (independent member), for DALI only as aforementioned on page 14.

Dr Lai Mei Ling, PhD, FCA (England & Wales), *(independent member)*, is the Group General Manager of Selangor Properties Berhad. She holds a PhD in Management Information Systems from the Kennedy-Western University (USA). She is a Fellow of the Institute of Chartered Accountant (England & Wales), an associate of the Malaysian Institute of Certified Public Accountants and a member of the Malaysian Institute of Accountants. She presently sits on the Board of several private limited companies.

Dr Mahani Zainal Abidin......

Temporary Waiver from Securities Commission requirements of one-third independent rule

Following Mr Loo Kok Yuen's resignation as investment committee member (independent) on 3 August 1999, we, the Manager, had applied to the Securities Commission for a temporary waiver of six (6) months from the requirement to have at least three (3) members in the Investment Committee. We have obtained from the Securities Commission an extension of time until 30 April 2000 in order to submit a candidate's name.

Amendment (in bold)

Dato' Dr Sharom bin Ahmat, (*independent member*), as aforementioned on page 14. He was already sitting as a member of DALI and was appointed the investment committee member for all other Funds effective 28 June 2000.

Dr Lai Mei Ling, Ph.D, FCA(England & Wales), (independent member), as aforementioned on page 14.

(Deletion of the declaration on temporary waiver of the one-third independent rule as it has been fulfilled).

Previous

BACKGROUND OF UNIVERSAL TRUSTEE(MALAYSIA) BERHAD (UTMB)

Shareholders and Percentage of Shareholding

20% Tun Mohamed Suffian bin Haji Mohamed Hashim

Amendment (in bold)

BACKGROUND OF UNIVERSAL TRUSTEE(MALAYSIA) BERHAD (UTMB)

Shareholders and Percentage of Shareholding

20% Tun Mohamed Suffian bin Haji Mohamed Hashim (Deceased)

Previous

The Board of Director constitutes the following: YAM Tunku Nadzaruddin Ibni Tuanku Jaafar Tuan Haji Burhanuddin Bin Ahmad Tajuddin Tun Mohamed Suffian bin Haji Mohamed Hashim Dato' Rahmat bin Jamari Dato' Francis Huang Chang Hsun

Amendment (in bold)

(The constitution of the Board has changed following the resignation of Dato' Rahmat bin Jamari and the appointment of Putri Noor Shariza)

The Board of Director constitutes the following:

YAM Tunku Nadzaruddin Ibni Tuanku Ja'afar Dato' Francis Huang Chang Hsun Tuan Haji Burhanuddin Bin Ahmad Tajuddin Dato' Haji Rahmat bin Jamari – **resigned with effect from 23/10/2000** Putri Noor Shariza binti Noordin Omar – **appointed with effect from 23/10/2000** Tun Mohamed Suffian bin Mohamed Hashim – **deceased.**

Previous Fees Payable to Trustee

ECO, HGF and SF

Aside from an annual custodian fee of RM20,000, Universal Trustee (Malaysia) Berhad is entitled to the following fees which are paid out of the Fund:

Size of the Fund	Rate per annum of the
	NAV of the Fund
First RM20 million	0.06%
Next RM20 million	0.05%
Next RM20 million	0.04%
Next RM20 million	0.03%
Next RM20 million	0.02%
Any amount in excess of RM100 million	0.01%

The Trustee fee is accrued daily by dividing the NAV of the Fund by the number of days in the year multiplied by the rates given above.

Amendment (in bold)

Fees payable to Trustee

(ECO has a separate custodian fee and accordingly it has been amended in bold to reflect that and deleted from the grouping with HGF and SF in relation to the custodian fee)

HGF and SF

ECO

Aside from an annual custodian fee of RM20,000, Universal Trustee (Malaysia) Berhad is entitled to the following fees which are paid out of the Fund:

Size of the Fund	Rate per annum of the	
	NAV of the Fund	
First RM20 million	0.06%	
Next RM20 million	0.05%	
Next RM20 million	0.04%	
Next RM20 million	0.03%	
Next RM20 million	0.02%	
Any amount in excess of RM100 million	0.01%	

The Trustee fee is accrued daily by dividing the NAV of the Fund by the number of days in the year multiplied by the rates given above.

Universal Trustee (Malaysia) Berhad is entitled to an annual custodian fee of 0.04% of the NAV of the Fund subject to a minimum of RM40,000 calculated on a daily basis.

Previous

Financial highlights of ECO are set out.

Amendment (in bold)

Financial highlights of ECO are as follows: Distribution of Dividends

The distribution was made of:	Date of Dividend Distribution	Gross Dividend	NAV before Distribution (NAV per unit)	NAV after Distribution (NAV per unit)
15.72% 5.88% 78.40%	29 December 1995	5 sen per unit	RM275,518,898 (RM0.83)	RM259,015,398 (RM0.78)
48. 32% 18. 52% 33. 16%	28 June 1996	3 sen per unit	RM310,889,564 (RM0.90)	RM300,689,564 (RM0.87)
15.68% 5.08% 79.24%	31 December 1996	6 sen per unit	RM337,444,449 (RM0.95)	RM316,204,449 (RM0.89)

from interest income 👘 from dividend income 🚺 from capital gains

<u>Page 44</u>

Previous

Financial highlights of SF are set out.

Amendment (in bold)

Financial highlights of SF are as follows: Distribution of Dividends

The distribution was made of:	Date of Dividend Distribution	Gross Dividend	NAV before Distribution (NAV per unit)	NAV after Distribution (NAV per unit)
83.9% 16.1% NIL	18 September 1998	3.5 sen per unit	RM71,007,329 (RM0.62)	RM67,009,524 (RM0.59)

Previous

What about subsequent investments?

.....

You are required to complete an application form which is available at any of the Manager's offices or BHL Bank branches (please refer to the list of the Manager's offices and BHL Bank branches on pages 77 - 79).

Amendment (in bold)

What about subsequent investments?

.....

You are required to complete an application form which is available at any of the Manager's offices or **SBB** branches (please refer to the list of the Manager's offices and **SBB** branches on pages xx - xxx).

Page 52

Previous

How can I redeem my investment?

You may redeem your units at any time by simply completing the Redemption Form and return it to any of the Manager's offices or BHL Bank branches on any Business Day.

If you are an unitholder of DGF, ECO or HGF and still hold the Fund certificate, you may redeem by completing the Form of Request to Repurchase on the reverse side of the Fund certificate or the Redemption Form and return it to any of the Manager's offices or BHL Bank branches on any Business Day for further processing.

Amendment (in bold)

You may redeem your units at any time by simply completing the Redemption Form and return it to any of the Manager's offices or **SBB** branches on any Business Day.

If you are an unitholder of DGF, ECO or HGF and still hold the Fund certificate, you may redeem by completing the Form of Request to Repurchase on the reverse side of the Fund certificate or the Redemption Form and return it to any of the Manager's offices or **SBB** branches on any Business Day for further processing.

Page 54

Previous

Regular Withdrawal Plan

You are required to complete the RWP application form to join this facility. The RWP application form is available at any of the Manager's offices or BHL Bank branches.

Amendment (in bold)

Regular Withdrawal Plan

You are required to complete the RWP application form to join this facility. The RWP application form is available at any of the Manager's offices or **SBB** branches.

Previous

Directors' Declaration

Directors:

Dato' Goh Eng Toon Dato' Dr Yeap Leong Huat Suzianna Wong Chee Hie Dato' Faruk bin Othman Lynda Goh Phaik Lynn Dato' Dr Sharom bin Ahmat Geh Cheng Hooi

Amendment

(Directors' Declaration to remain and to add additional declaration by existing directors for Supplementary Master Prospectus).

Directors Declaration for 2nd Supplementary Master Prospectus.

Directors: Dato' Seri Goh Eng Toon Dato' Dr Yeap Leong Huat Kuok Wee Kiat Dato' Dr Sharom bin Ahmat Geh Cheng Hooi Dr Lai Mei Ling

LIST OF OFFICES

BHLB PACIFIC TRUST OFFICES

Head Office

BHLB Pacific Trust Management Berhad	Telephone :	03-77122888
52 & 54 Jalan SS21/39, Damansara Utama	Fax :	03-77265088
47400 Petaling Jaya, Selangor Darul Ehsan	Website :	www.bhlbunittrust.com.my

Regional Offices

59 Plaza Damansara Jalan Medan Setia 1, Bukit Damansara 50490 Kuala Lumpur	03-2556188	20th Floor (Office Block), The Sheraton Penang 3, Jalan Larut, 10050 Penang	04-2284030 04-2284031
23 &23A Jalan Harimau Tarum Taman Century, 80250 Johor Bahru.	07-3341748	5B Block 414 Section 10 KTLD Jalan Rubber, 93400 Kuching.	082-259777
No. 1 Jalan Pasar Baru, Kampung Air, 88300 Kota Kinabalu.	088-239951 088-239952		
Branches			
5A, 1 st Floor Jalan Todak 4 Bandar Sunway, Seberang Jaya 13700 Perai, Penang	04-3702155	No. 946, 2 nd Floor Jalan Parry, 98000 Miri Sarawak	085-432525
U7-3, 7th Floor Menara Perbadanan Jalan Tengku Petra Semerak 15000 Kota Bahru.	09-7471172 09-7471190		
Sales Offices			
11A-3A Mayang Plaza Jalan SS 26/4, Taman Mayang Jaya 47301 Petaling Jaya, Selangor.	03-7033718	502 Block 5, Phileo Damansara II No 15 Jalan 16/11, off Jalan Damansara 463501 Petaling Jaya	03-79573916
No 131A, 1 st Floor Jalan SS17/1A, Subang Jaya 47500 Selangor	03-56210788	30-3-1 Jalan 5/10C Cheras Business Centre, Batu 5 Jalan Cheras 56100 Kuala Lumpur	03-91317043 03-91331171
19-3 Blok A Jalan Hujan Rahmat 2 OUG 58200 Kuala Lumpur	03-77833623	32-3, 3 rd Floor, Jalan 1/27F KL Satellite Center(KLSC) Wangsa Maju Section 5, 53300 KL	03-41422911
603B&C Jalan Samudra Utara 1 Taman Samudra, 68100 Batu Caves	03-6899720	21-3 Jalan Jelatek 2 Pusat Perniagaan Jelatek, 54200 KL	03-4576457
92 2 nd Floor Jalan Burhanuddin Helmi Taman Tun Dr Ismail 60000 KL	03-77276603	46B Persiaran Zaaba Taman Tun Dr Ismail 60000 KL	03-77266275
25B 2 nd Floor Jalan 2/71 Taman Tun Dr Ismail 60000 KL	03-77263490	2 nd Floor Wisma Ra 12 Jalan Dang Wangi 50150 KL	03-26933002
12-1 Jalan PJS 10/2 Subang Indah 46000 PJ	03-7376233		

18A Tingkat Taman Ipoh 6 Ipoh Garden South 31400 Ipoh Perak	05-553343	Lot 415 Wisma Ganda Jalan Raja Omar, 32000 Sitiawan.	05-6918861 05-6917761
Room 101-103 & 108 1st Floor, Complex Chevron, Main Road, Kulai Besar, 81000 Kulai.	07-6621686	A-11 Tingkat Bawah Lorong Sekilau 22 Bukit Sekilau, 25200 Kuantan.	09-5134827
Lot 47 & 48 Ground Floor Block D Bandar Baru Phase II, 91000 Tawau.	089-777568 089-778077	Room 806 Lai Piang Kee Building 089-220151 90731 Sandakan	089-220515
1 st Floor Lot 52 Block F Jati Commercial Centre 87007 Labuan Federal Territory.	087-417643	2 nd Floor Lot 1304 No 4-C Kampong Datu Road 96000 Sibu Sarawak	084-318743
1 st Floor Lot 4 Jalan 47 Shophouse 89008 Keningau Sabah	087-331533		
SBB BANK BRANCHES			
PULAU PINANG			
51 Jalan Sultan Ahmad Shah, 10050 Pulau Pinang	04-2261822	21, Jalan Ayer Itam, 11400 Ayer Itam, Pulau Pinang.	04-8284433
43, Lebuh Pantai, 10300 Pulau Pinang.	04-2628331	403 Jalan Burmah, 10350 Pulau Pinang	04-2282131
70 Jalan Stesen, 14000 Bukit Mertajam.	04-5395446	450 Jalan Dato Kramat, 10460 Pulau Pinang.	04-2292813
49, Arked Penang Satu KOMTAR, 10000 Penang.	04-2620020	90 Jalan Mayang Pasir, Taman Sri Tunas 11950 Bayan Lepas, Pulau Pinang	04-6432532
72 Jalan Besar 1 1000 Balik Pulau, Pulau Pinang	04-8667988	1308 Jalan Besar, 14200 Sg. Bakap Sungai Jawi, Pulau Pinang.	04-5824384
7087 Jalan Kampung Gajah 12200 Butterworth, Pulau Pinang.	04-3312982	1284 Jalan Bahru, 13700 Prai, Pulau Pinang.	04-3901211
1-G-2B, Medan Batu Lanchang 11600 Pulau Pinang	04-6562564	1228T, Jalan Paya Terubong 11060 Pulau Pinang	04-8275243
125-B Desa Tanjung, Jalan Tanjung Tokong 10470 Pulau Pinang	04-8990717	38, Lebuh Nangka Dua 14000 Bukit Mertajam, Pulau Pinang	04-5305861
2, Jalan Sungai Emas 11100 Batu Feringgi, Pulau Pinang	04-8813472	1223-4 Jalan Raya 11900 Bayan Lepas, Pulau Pinang	04-6436001
4992-3 Jalan New Ferry, 12100 Butterworth Pulau Pinang	04-3332875	2904 High Street, 14300 Nibong Tebal Pulau Pinang	04-5933235
1284 Jalan Bharu 13700 Perai Pulau Pinang	04-3901211	D20-638 Gerbang Tuna, Seberang Jaya 13700 Perai, Pulau Pinang	04-3906401
1 Jalan Concord 13, 11200 Tanjung Bungah Pulau Pinang	04-8990144		
PERLIS			

69, Jalan Besar, 02000 Kuala Perlis 04-9855298

KEDAH

1564 Jalan Kota, 05000 Alor Setar	04-7319522	106-A Seberang Jalan Putera, Mergong 05150 Alor Setar.	04-7339124
201-A Jalan Tunku Putra, 09000 Kulim	04-4905444	24-A Jalan Kampung Baru, 08000 Sungai Petani.	04-4229324
18-A Jalan Raya, 08300 Gurun.	04-4689644		
PERAK			
Ground Floor, Plaza Teh Teng Seng 227 Jalan Kampar, 30250 Ipoh.	05-2555451	194 Jalan Bercham, 31400 Ipoh	05-5453223
51 Jalan Taiping Utara, 34600 Kamunting.	05-8058560	45 Jalan Tun Sambanthan 30000 Ipoh Perak	05-2412166
266 Main Road 34300 Bagan Serai, Perak	05-7212711	99 & 101 Jalan Gopeng 31900 Kampar, Perak	05-4651155
3104C & D Jalan Kampar 36700 Langkap, Perak	05-6591249	31 & 33 Jalan Lee Ming Hin 31450 Menglembu, Perak	05-2813655
54, Pesiaran Greenhill, Greentown 30450 Ipoh, Perak	05-2415745	613 & 615 Jalan Tasik, Taman Sri Tasik 31400 Ipoh	05-5465622
KUALA LUMPUR			
Wisma Idris, 17 Jalan Sultan Ismail 50520 Kuala Lumpur	03-2066882	Ground Floor, Wisma Genting 28 Jalan Sultan Ismail, 50250 KL	03-2637000
19 Lorong Ara Kiri 1 Taman Lucky Garden, 59100 KL	03-2542344	J2 & K1 Taman Tunku Bukit Tunku,50480 KL	03-6514188
49 Jalan Hang Lekiu 50100 Kuala Lumpur	03-2300222	43 Jalan Barat Off Jalan Imbi, 55100 Kuala Lumpur	03-244 6496
5 Jalan 2/116b, Kuchai Entrepreneurs' Park, Off Jalan Kuchai Lama, 58200 Kuala Lumpur	03-7808442	317-319 Jalan Pudu, 55100 Kuala Lumpur	03-2222552
338 Jalan Raja Laut, 50350 Kuala Lumpur	03-4425888	704 & 706 Jalan Sentul, 51000 Kuala Lumpur.	03-40412418
59 Jalan Sultan, 50000 Kuala Lumpur	03-2322653	6055 Jalan Jambu Gajus, Jinjang Selatan, 52000 Kuala Lumpur	03-6277822
63 & 65 Jalan Kampung Pandan, Kampung Pandan, 55100 Kuala Lumpur	03-9840355	47 Jalan 3/34 A, Kepong Entrepreneurs' Park,52100 Kuala Lumpur	03-6221242
197 & 199 Jalan Sarjana Taman Connaught, Cheras, 56000 KL	03-91316466	21 & 23 Jalan 46A / 26 Taman Sri Rampai, Setapak, 53300 Kuala Lumpur	03-4121013
1 Jalan 2/71, Taman Tun Dr. Ismail, 60000 Kuala Lumpur	03-77283688		
SELANGOR			
3 Jalan Barat, 46200 Petaling Jaya.	03-79550768	14 Jalan Tengku Zabedah D 9/D	03-5527822
21 Jalan S10/2, Section 10 Jalan Bukit, 43000 Kajang	03-87374233	Seksyen 9, 40100 Shah Alam 1 & 3 Jalan PCR 1, Kawasan Perniagaan	03-9076 8382
17 Jalan TK1/11A, Plaza Kinrara 47100 Puchong.	03-5757566	Cheras Raya, Off Jalan Balakong, Batu 11 Cheras, 43200 Cheras	

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This Second Supplementary Master Prospectus is dated 15 December 2000 and is to be read in conjunction with the Master Prospectus dated 29 April 2000 and Supplementary Master Prospectus dated 19 June 2000

03-79578919 03-7031448 03-4325008 03-79560902
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05-4956866 06-2322188 07-4328200

24 & 26 Jalan Padi 1, Bandar E 81200 Tampoi, Johor.	3aru Uda, 07-	-2379655		
KELANTAN				
681-J Jalan Che Su, 15000 Ko	ta Bahru 09-	-7448788		
TERENGGANU				
K3757 Jalan Sulaimani, 24000 Kemaman	09-	-8593232	104A-B Jalan Sultan Ismail, 20200 Kuala Terengganu, Terengganu.	09-6223188
SARAWAK				
282 Jalan Rubber, 93400 Kuch	ing 082	2-238072	945 Jalan Parry, 98000 Miri	085-437729
SABAH				
Block C, Lot 24, Jalan Kampu 88000 Kota Kinabalu	ng Air 4 088	8-249688	Lot No. 62 & 63 Inamam Commercial Centre, 88450 Kota Kinabalu, Sabah	088-439731
Blok B Lot No. 2, Bandar Ram Jalan Leila, 90000 Sandakan, S		9-218366	86430 Kota Kinabalu, Sabali	
Back cover page				
<i>Previous</i> Directory of BPTMB was se	et out.			
Amendment & insertion (in BHLB Pacific Trust Manager (A Member of the Southern D	ment Berhad (209627			
52 & 54 Jalan SS21/39 Damansara Utama 47400 Petaling Jaya, Selangor				
Tel (03) 7712 2888 Fax (03) 7726 5088 <u>http://www.bhlbunittrust.con</u>	1.my_			
Branch and Regional OfficeCentral:TelPenang:TelSabah:TelSarawak:TelMiri:TelJohor Bahru:TelKota Bahru:TelButterworth:Tel	es 03-255 6188 04-228 4030/1 088-239 951/2 082-259 777 085-432 525 07-334 1748 09-747 1172/90 04-370 2155	Fax 04- Fax 088 Fax 082 Fax 085 Fax 07- Fax 09-	255 8588 228 4033 213 851 259 727 432 528 332 4685 747 1171 370 2158	

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